

HOW TO REQUEST COACHING APPOINTMENTS

1. Go to your clinician's Client Portal and click **I'm an Existing Client** to log in. The **I'm a New Client** button is only for clients who have never logged into the Client Portal.

Existing Client? Sign In	
On the Margins	
Video Office	

2. Select your coach or provider.

On the Margins		
 Select Location Select Date & Time Select Client 	Daniela Dominguez	SELECT
(3) Your Information	Cindy Berríos	SELECT
	marcela polanco	SELECT
	Nikko Kimzin	SELECT
	Erika Rodriguez	SELECT
	Tanya Erazo	SELECT

3. Select your **service**.

On the Margins			
Request an app	oointment		
Existing client? Sign In			
Clinician Daniela Dominguez	Coaching for UC Santa Cruz students	SELECT	
2 Select Service	50 minutes	SELECT	
3 Select Location			
Select Date & Time			
5 Select Client			
6 Your Information			

4. Choose your **office location** (there may only be one to select from as shown below).

On the Margins		
Request an appo	pintment	
Existing client? Sign In Clinician Daniela Dominguez Service Coaching for UC Santa Cruz students 50 minutes		
 Select Location Select Date & Time Select Client Your Information 	Video Office (415) 212-9064 SELECT	

5. Click the date and time that you'd like.

On the Margins



6. Enter your information to request your appointment.

On the Margi	ns		
	Existing client? Sign In Clinician Daniela Dominguez Service Coaching for UC Santa Cruz students 50 minutes Location Video Office (415) 212-9064	How should we say hello? Your name, email, and phone number will be use reminders. We'll also be able to call or text you i First Name 	ed to send you appointment confirmations and f anything changes. Last Name Phone
C	Date & time Thu, Oct 28, 2021 9:00 AM - 9:50 AM PDT Client Individual	Date of birth mm/dd/yyyy	
6	Your Information	Appointment requests will be confirmed by t	the practice. REQUEST APPOINTMENT

7. Your appointment request has been **sent** to your coach or provider. They will need to accept your request to make it official.

You can click to view a map of the office location, or add the session to your calendar.

Eviation aliante Cian la				
Existing client? Sign in				
Clinician Daniela Dominguez	How should we say hell	o?		
	Your name, email, and phone number v reminders. We'll also be able to call or		nber will be used to send you appointment confirmations and all or text you if anything changes.	
Service		an or control of any time of angeor		
Cruz students	First Name	Last Name		
50 minutes				
Location				
Video Office	Email	Phone		
(415) 212-9064				
Date & time				
9:00 AM - 9:50 AM PDT	Date of birth			
Client	mm/dd/yyyy			
Individual				
Your Information				
•	Appointment requests will be	confirmed by the practice.	ST APPOINTMENT	

8. If your request is accepted, you'll receive an **email** confirming the session.

9. f they cannot see you at that time, you'll receive a link to reschedule. Click it to go back to your Client Portal and request a new session.



VIEWING AND CANCELLING REQUESTS

You'll see a list of your upcoming requests and confirmed or denied appointments on the Appointments page of your client portal. Click **Cancel Session** to cancel your appointment request

Appointn	nents
New appointment?	Request Now
Upcoming Requested CANCELLED Sep 30, 2019 11:15 AM—12:45 PM UTC Will Morales Villa Mississippi Ave 90025, CA 90025	Parting Are

NOTE: You'll only be able to cancel this way according to your clinician's cancellation policy. If you attempt to cancel too close to a session, or if they don't offer online cancellation, you'll receive a message to call their office to cancel.

Once your session is cancelled, you'll see this reflected on your **Appointments tab** in the Client Portal. Use this page to **check the status of your requests**, **cancel sessions**, or **schedule new ones**.